

Required documents

Please fill in the contactform in order to receive an advanced version.

- Copy of valid ID of yourself or your fiscal partner.
- All the annual statements from yhe employer (jaaropgaaf) or social security institutions of yourself and your fiscal partner.
- Catalogue price of the company car (if the employee uses the company car).
- Public transportation expenses for work related travels (including km traveled) Travel expenses received from the employer.
- The WOZ value statement valid for the fiscal year.
- Overview of the land lease payments in 2017.
- Annual overview of the mortgage interest payments and the outstanding mortgage loan debt over 1 January and 31 December.
- Overview of alimony paid (please provide the contact details of your ex-partner).
- Overview of donations to charities (check if the institutions belong to ANBI list).
- Overview of healthcare expenses not covered by medical insurance. If undergoing a diet, a certificate form the doctor.
- Overview of educational expenses you paid yourself, e.g. tuition fees, books, etc..
- Overview of premiums paid for disability insurance, not the premiums paid by the employer.
- Annual overview of bank accounts including information about stocks, bonds, loans, mortgages, life annuity , life insurance (saldo per 1 January and 31 December).
- Annual overview of stocks abroad, property and other securities abroad.
- Tax assesement from prevoius year.

Tax refunds, healthcare and rent allowance, child budget supplement and childcare benefit

- Bring the statements concerning all the forms of tax refunds we will verify them and make some modifications if necessary.
- Attention: any changes in childcare benefits can be forwarded within 3 months.

Send only copies!